ľ	NET WO	ORTH STATEMENT							
		Date:							
Name: ASSETS			LIABILITIES						
Estimated Current Value	% of Total	Short Term Obligations	Estimated Current Value	Interest Rate	% of Total				
		Consumer Credit - (List)							
		1)							
		1)							
		2)							
		Income Tax Owed							
		Other Short Term:							
		1)							
		2)			<u> </u>				
Estimated	% of								
Current Value	Total	Total Short Term							
				la ta un a t	0/ -5				
		Long Term Obligations			% of Total				
		Mortgage on Home							
		Loans on Investment Assets							
		2)							
		3)							
					<u> </u>				
		Other:							
		1)							
		2)							
		Total Long Term							
Estimated	% of								
Current Value	Total	TOTAL LIABILITIES							
			SUMMADY						
			SOWIWAR I						
		Less							
		TOTAL LIABILITIES							
			[]						
		J&X							
			D. Robinson + Associa						
	ETS Estimated Current Value	ESTIMATED % of Current Value 7otal	ETS L Estimated Current Value % of Total Short Term Obligations Consumer Credit - (List) 1) 1) 2) 3) 4) Personal Loans - (List) 1) 1) 2) 3) 4) Personal Loans - (List) 1) 1) 2) 3) 3)	Estimated Current Value % of Total Short Term Obligations Estimated Current Value	Date: ETS LIABILITIES Estimated Current Value % of Consume Credit - (List) 1 2) 3)				

INCOME AND EXPENSE STATEMENT / PLANNER								
Name	Date:							
INCOME:	Current			Revised				
(All Sources)	Bi-Weekly	Monthly	Annual	(%)	Bi-Weekly	Monthly	Annual	(%)
Spouse One								
Gross Salary/Commission								
Self employment								
Investment Income				······				
Rental								
Company Pension								
Canada Pension								
Old Age Security		<u> </u>				. <u> </u>		
RRSPs/RRIFs								
Annuities		<u> </u>				·		
Social Allowances	<u> </u>	·				. <u> </u>	. <u> </u>	
Alimony / Support Other	. <u></u>				·			
		<u> </u>				······		
Sub Total								
Spouse Two								
Gross Salary/Commission Self employment						·		
Investment Income				<u> </u>		. <u> </u>	·	
Rental	. <u> </u>	·						
Company Pension						·		
Canada Pension								
Old Age Security				·		·		
RRSPs/RRIFs								
Annuities		. <u></u>						
Social Allowances		<u> </u>						
Alimony / Support		<u> </u>				. <u> </u>		
Other	. <u> </u>	<u> </u>		<u> </u>		. <u> </u>	. <u> </u>	
Sub Total								
Gross Income								
EXPENSES:			rrent				vised	
EXPENSES: (Deductions from Income)	Bi-Weekly	Cu	rrent Annual	(%)	Bi-Weekly	Re	vised Annual	(%)
EXPENSES: (Deductions from Income) Spouse One	Bi-Weekly				Bi-Weekly			(%)
EXPENSES: (Deductions from Income) Spouse One Income Tax	Bi-Weekly				Bi-Weekly			(%)
EXPENSES: (Deductions from Income) Spouse One Income Tax Canada Pension	Bi-Weekly				Bi-Weekly			(%)
EXPENSES: (Deductions from Income) Spouse One Income Tax Canada Pension Employment Insurance	Bi-Weekly				Bi-Weekly			(%)
EXPENSES: (Deductions from Income) Spouse One Income Tax Canada Pension Employment Insurance Company Pension	Bi-Weekly				Bi-Weekly			(%)
EXPENSES: (Deductions from Income) Spouse One Income Tax Canada Pension Employment Insurance Company Pension Group Insurance	Bi-Weekly				Bi-Weekly			(%)
EXPENSES: (Deductions from Income) Spouse One Income Tax Canada Pension Employment Insurance Company Pension Group Insurance Union Dues	Bi-Weekly				Bi-Weekly			(%)
EXPENSES: (Deductions from Income) Spouse One Income Tax Canada Pension Employment Insurance Company Pension Group Insurance	Bi-Weekly				Bi-Weekly			(%)
EXPENSES: (Deductions from Income) Spouse One Income Tax Canada Pension Employment Insurance Company Pension Group Insurance Union Dues Charitable Donation	Bi-Weekly				Bi-Weekly			(%)
EXPENSES: (Deductions from Income) Spouse One Income Tax Canada Pension Employment Insurance Company Pension Group Insurance Union Dues Charitable Donation Dental	Bi-Weekly				Bi-Weekly			(%)
EXPENSES: (Deductions from Income) Spouse One Income Tax Canada Pension Employment Insurance Company Pension Group Insurance Union Dues Charitable Donation Dental Health Care					Bi-Weekly			(%)
EXPENSES: (Deductions from Income) Spouse One Income Tax Canada Pension Employment Insurance Company Pension Group Insurance Union Dues Charitable Donation Dental Health Care Other					Bi-Weekly			(%)
EXPENSES: (Deductions from Income) Spouse One Income Tax Canada Pension Employment Insurance Company Pension Group Insurance Union Dues Charitable Donation Dental Health Care Other Sub Total Spouse Two Income Tax					Bi-Weekly			(%)
EXPENSES: (Deductions from Income) Spouse One Income Tax Canada Pension Employment Insurance Company Pension Group Insurance Union Dues Charitable Donation Dental Health Care Other Sub Total Spouse Two Income Tax Canada Pension					Bi-Weekly			(%)
EXPENSES: (Deductions from Income) Spouse One Income Tax Canada Pension Employment Insurance Company Pension Group Insurance Union Dues Charitable Donation Dental Health Care Other Sub Total Spouse Two Income Tax Canada Pension Employment Insurance					Bi-Weekly			(%)
EXPENSES: (Deductions from Income) Spouse One Income Tax Canada Pension Employment Insurance Company Pension Group Insurance Union Dues Charitable Donation Dental Health Care Other Sub Total Spouse Two Income Tax Canada Pension Employment Insurance Company Pension					Bi-Weekly			(%)
EXPENSES: (Deductions from Income) Spouse One Income Tax Canada Pension Employment Insurance Company Pension Group Insurance Union Dues Charitable Donation Dental Health Care Other Sub Total Spouse Two Income Tax Canada Pension Employment Insurance Company Pension Group Insurance					Bi-Weekly			(%)
EXPENSES: (Deductions from Income) Spouse One Income Tax Canada Pension Employment Insurance Company Pension Group Insurance Union Dues Charitable Donation Dental Health Care Other Sub Total Spouse Two Income Tax Canada Pension Employment Insurance Company Pension Group Insurance Union Dues					Bi-Weekly			(%)
EXPENSES: (Deductions from Income) Spouse One Income Tax Canada Pension Employment Insurance Company Pension Group Insurance Union Dues Charitable Donation Dental Health Care Other Sub Total Spouse Two Income Tax Canada Pension Employment Insurance Company Pension Group Insurance Union Dues Charitable Donation					Bi-Weekly			(%)
EXPENSES: (Deductions from Income) Spouse One Income Tax Canada Pension Employment Insurance Company Pension Group Insurance Union Dues Charitable Donation Dental Health Care Other Sub Total Spouse Two Income Tax Canada Pension Employment Insurance Company Pension Group Insurance Union Dues Charitable Donation Dental					Bi-Weekly			(%)
EXPENSES: (Deductions from Income) Spouse One Income Tax Canada Pension Employment Insurance Company Pension Group Insurance Union Dues Charitable Donation Dental Health Care Other Sub Total Spouse Two Income Tax Canada Pension Employment Insurance Company Pension Group Insurance Union Dues Charitable Donation Dental Health Care					Bi-Weekly			(%)
EXPENSES: (Deductions from Income) Spouse One Income Tax Canada Pension Employment Insurance Company Pension Group Insurance Union Dues Charitable Donation Dental Health Care Other Sub Total Spouse Two Income Tax Canada Pension Employment Insurance Company Pension Group Insurance Union Dues Charitable Donation Dental Health Care Other					Bi-Weekly			(%)
EXPENSES: (Deductions from Income) Spouse One Income Tax Canada Pension Employment Insurance Company Pension Group Insurance Union Dues Charitable Donation Dental Health Care Other Sub Total Spouse Two Income Tax Canada Pension Employment Insurance Company Pension Group Insurance Union Dues Charitable Donation Dental Health Care Other Company Pension Group Insurance Union Dues Charitable Donation Dental Health Care Other Sub Total					Bi-Weekly			(%)
EXPENSES: (Deductions from Income) Spouse One Income Tax Canada Pension Employment Insurance Company Pension Group Insurance Union Dues Charitable Donation Dental Health Care Other Sub Total Spouse Two Income Tax Canada Pension Employment Insurance Company Pension Group Insurance Union Dues Charitable Donation Dental Health Care Other					Bi-Weekly			(%)
EXPENSES: (Deductions from Income) Spouse One Income Tax Canada Pension Employment Insurance Company Pension Group Insurance Union Dues Charitable Donation Dental Health Care Other Sub Total Spouse Two Income Tax Canada Pension Employment Insurance Company Pension Group Insurance Union Dues Charitable Donation Dental Health Care Other Sub Total				(%)	Bi-Weekly			(%)

FIXED	Current			Revised				
EXPENSES	Bi-Weekly	Monthly	Annual	(%)	Bi-Weekly	Monthly	Annual	(%)
Savings:								
Emergency/Short-Term Investment/RRSP/CSBs		·			│		·	
Education/Other								
Housing:								
Mortgage/Rent Taxes/Fees		·			│		·	
Maintenance		·			□			
Utilities:								
Telephone Gas/Electric		·					·	
Water/Sewer/Garbage					□			
Cable/Satellite								
Security/Alarm/Internet								
Cell Phone							·	
Food:								
Groceries								
Deli/Take Out								
Transportation:								
Gas/Oil Payments/Lease							·	
Maintenance								
Parking								
Public Transport/Taxi								_
Daht Daymant								
Debt Payment: Loans & Credit Cards								
1)								
2)								
3)					l			
4)							·	
5) 6)		·			│		·	
3)					□		·	
Clothing:								
Clothes/Footwear	<u> </u>							
Laundry/Cleaning		·					·	
Insurance:								
Life/Disability								
Home								
Auto	<u> </u>							
Other		<u> </u>			║		<u> </u>	
Dues/Fees:								
Clubs/Associations								
Legal/Professional				_				_
Bank/Investment								
Other								
Education:								
Supplies/Tuition								
Room/Board					┃			
Family/Marital:								
Child Care								
Alimony/Support								
Allowances								
Pet/Supplies/Vet					┃			
Personal Care:								
Haircuts								
Grooming, etc.								
				-				-
Health:								
Medical/Prescriptions Health Insurance				—			<u> </u>	
Dental/Optical				—				
Fitness								
TOTAL FIXED EXPENSES								
					1			

DISCRETIONARY		Current			Revised				
EXPENSES	Bi-Weekly	Monthly	Annual	(%)	Bi-Weekly	Monthly	Annual	(%)	
Entertainment									
Movies/Theatre	<u> </u>								
Video/DVD Clubs/Concerts	. <u> </u>	. <u></u>	. <u></u>		·				
Lessons		<u> </u>				<u> </u>			
Sports Events									
Babysitting									
Toys/Games Other									
Recreation & Relaxation:									
Hobbies Vacation									
Recreational Vehicle		<u> </u>							
Music									
Books Computer & Supplies	. <u> </u>	. <u></u>	. <u> </u>		·				
Magazines/Newspapers			. <u></u> .						
Sports & Equipment									
Stationery, Postage, etc.									
Food:									
Meals out									
Lunches									
Coffee breaks/Snacks									
Home Improvements:									
Remodelling									
Appliances, etc. Yard/Garden		<u> </u>			·				
Household help		<u> </u>				<u> </u>			
Contributions:									
Religious Charitable									
Other		<u> </u>	. <u> </u>		·				
Miscellaneous: Tobacco		<u> </u>			·				
Alcohol									
Lottery/Gambling									
Other									
Gifts:									
Birthdays		<u> </u>	. <u> </u>		·				
Holiday Season				_					
Anniversaries, etc. Other		<u> </u>			·				
Other			. <u></u> .						
Total Discretionary Expenses									
SUMMARY:									
Total Income:									
Total Fixed Expenses:									
Total Discretionary Expenses:									
,,									
Fundament Oak Territ									
Expenses Sub Total:									
	·						, <u> </u>	·	
Net Surplus (Shortfall):									
				الــــــا	Copyright: D. Pr				